What is Community Foundation Grey Bruce?

Established in 1994, Community Foundation Grey Bruce is a registered charity that accepts donation, issues tax receipts and invests the money in perpetuity. Grants are distributed, across Grey & Bruce, yearly from the earned income

Three key focuses:

- 1. We generate long term resources by accepting donations from the public, creating endowed funds, which are pooled and invested. The earned income is then granted to registered not for profit organizations in Grey and Bruce.
- 2. We grant to the widest possible range of registered not for profit organizations who, in turn, provide initiatives and projects of importance to communities within the Counties of Grey and Bruce.
- 3. We bring people or organizations together from all parts of our communities to stimulate new ideas, to encourage participation and to strengthen community philanthropy.





"Go Green at Blue" a 3 day Environmental Grey County initiative with workshop speakers at Blue Mountain Conference Resort with key note speaker, world renowned, Stephen Lewis who addressed a gala dinner featuring delicious 100 Mile local food.



"Go Green at Saugeen" focused in Bruce County with key note speaker Simon Jackson, founder and chairman of Spirit Bear Youth Coalition, a Time Magazine's "Hero of the Planet" who addressed dignitaries at a 2 day Environmental Forum with workshop speakers and also inspired 700 Bluewater High School Students at a special Youth Environmental Forum.

Professional Advisor's Lunch & Learn Forum presented annually in partnership with Owen Sound Regional Hospital Foundation.

Grant Writing Workshop for non profit organizations presented in partnership with Ontario Trillium Foundation and United Way Bruce Grey.

Accessibility Customer Service Staff/Volunteer Training Workshop for Nonprofit organizations in partnership with Accessibility Ontario.

Governance & Best Practices Workshop for charities and nonprofit groups in partnership with Community Foundations of Canada.

CFGB - Condensed Balance Sheet as of Dec. 31, 2011

Assets:	<u>2011.</u>	<u>2010</u>
Cash	\$122,379.	\$154,500.
Investments	5,578,388.	5,436,223.
Accounts Receivable	13,819.	5,455.
Inventories	3,000.	3,000.
Prepaid Expenses	1,871.	1,871.
Total Assets	\$5,719,457.	\$5,601,089.
Liabilities: Current	\$16,328.	33,833.
Fund Balances:	5,703,129.	5,567,256.
Total	\$5,719,457.	\$5,601,089.

Audited statement, prepared by BDO, chartered accountants. Available upon request from the Foundation office.



Board of Directors Chair Report

Cliff Bilyea

Saugeen Valley Children's Safety Village will be a permanent interactive and educational safety facility for children from kindergarten to grade six. It is anticipated that 10,000 children across Grey & Bruce Counties will participate in safety programs. The Village will be built in Hanover.

With \$1 million left to raise out of the total building cost of \$1.5 million, this project needs your help. Contact Community Foundation Grey Bruce to discuss the many avenues for contributions. Charitable receipts will be issued for any donation. To view the village site plan, go to www.saugeenvalleycsv.ca

True Sport Lives Here

True Sport is an exciting movement sweeping across Canada. Communities, groups, teams and individuals from coast to coast are joining forces to ensure that sport of all levels is providing a positive, meaningful and enriching experience for all who participate. True Sport has seven principles: Go for It, Play Fair, Respect Other, Keep it Fun, Stay Healthy, Give Back and Include Everyone.

Community Foundation Grey Bruce is one of only ten Community Foundations across Canada chosen by the True Sport Foundation for an initiative that transforms lives and communities through sports.

Community Foundation Grey Bruce's new True Sport Endowed Fund will provide grants to sports organizations within Grev & Bruce who adapt the True Sport principles. The goal is to grow the Fund to \$100,000 level by 2014. Please donate by contacting the Foundation office or online at www.Canadahelps.org

Take active part in True Sport - to register your team, go to www.TrueSport.ca

Making a difference in our communities! That's what the Community Foundation Grey Bruce is all about when it distributed over \$115,000 in community grants to 35 notfor-profit organizations, 16 scholarships and 47 charities designated by the donor, all within Grey and Bruce Counties in 2012.

The Foundation has three key focuses:

- Accepting donor funds as endowed assets are now nearing the \$6 million mark
- Granting to the widest possible range of qualified organizations in the two Counties
- · Collaborating with a number of partners to strengthen our community

You can make a difference. An endowed fund can be established with a minimum of \$5,000 and granting begins when the fund reaches \$25,000. As of November 2012, there are 76 donor funds supporting a wide field of interest including: art & culture, children's interests, education, environment, health & wellness and music. The Community Foundation is committed to connecting donors with opportunities to support local causes they

The Foundation funds are managed by a professional financial company and the volunteer Board provides direction and planning to our dedicated, part time staff, Roberta Brignell and Wendy Bachiu. Yes we dream, and work hard as we strive to reach the \$10 million mark.

We wish to thank Bruce Power for sponsoring this report. Their assistance with all the printing costs is very much appreciated.

It has been my absolute pleasure and privilege to serve as chair for the past two years and having an opportunity to communicate with our donors, grant recipients, local community funders and friends.

The printing of this report was generously supported by:



Board of Directors 2011

Cliff Bilyea, Management Consultant Donna Elliott, Retired Civil Servant Fiona Hamilton, Lawyer Glen Henry, Retired Municipal Administrator Terry King, Chartered Accountant Marion Koepke, Retired City Clerk Donna Marinacci, Property Management lune Mizen, Retired Business Manager Linda Thorn, Marketing Consultant Ronald Todd, Financial Consultant Victoria Serda, Saugeen Sustainability Centre

Canadian Mental Health Associa anadian Mental Health Association Grey Bruce Branch, Friends and Neighbours (FAN) Club

Caring · Sharing · Forever



Associate Directors: Doug Mitchell & Lisa Olesen Foundation Administrator: Wendy Bachiu







Executive Director Roberta Brignell





In 1994, Eva Leflar made the first donation to a newly formed Community Foundation in Owen Sound

because she could see how her donation would benefit nonprofit organizations in the future. In the ensuing years, Eva has made many more generous donations to the Foundation and is always interested in hearing how communities were impacted by her support. Thank you, Eva, for supporting the community with your generosity.



provision for a way to support charities in her community through Community Foundation Grey Bruce. After her passing, the Betty Isobel MacKay Memorial Fund was created and has helped 21 Funds grow by way of a Dollar Matching Program. Longtime friend, Lois Webster, said "Betty supported a variety of charitable causes in her life. It is fitting that her bequest still carries on her life's passion."

It seems as if the media is dominated by bad news these days. At the Community Foundation, there is another side that we get to focus on - stories of amazing ideas, unsung heroes and lives changed with a helping hand or a small amount of money. These are the stories we choose to share and celebrate at your Community Foundation. We are all about community. We help fund good community ideas, both large and small, thanks to the generous support of our donors. Behind each donation & grant is an amazing story and I hope you enjoy reading about some of them.

www.communityfoundationgreybruce.com

Community Foundation Grey Bruce is one of 183 Community Foundations across Canada, and is proud to announce our funds for Caring, Sharing, Forever currently total \$5,601,089.

Our Community Foundation Grey Bruce is continuously expanding and the map shows the founders' Owen Sound base with our 3 additional satellite foundation areas in Saugeen Shores, Grey Highlands and Meaford.

Last year we granted \$115,757 to various registered not-for-profit organizations across the entire Grey Bruce region to keep our communities vibrant. Some of these successful ventures are identified and illustrated in photos by the map.

How can you become involved in your community? We want to help your community organization accomplish their goals. We can guide you to create a new community fund or invite you to start a Family Legacy Fund. See our web site for details or phone the office.

The photos on the front cover are a small sampling of the organizations across Grey Bruce, that received funding. Photos top to bottom: Bruce Peninsula Bird Observatory, The Tea Time Quilters, First Nations People's Scholarship, Port Elgin Cenotaph, Cargill Minor Sports Soccer Program, Music equipment for Beaver Valley Elementary School and Durham Homecoming



KINCARDINE

Community Foundation Grey Bruce

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Roberta Brignell, Executive Director Wendy Bachiu, Foundation Administrator

Charity Registration #14103 6228 RR0001



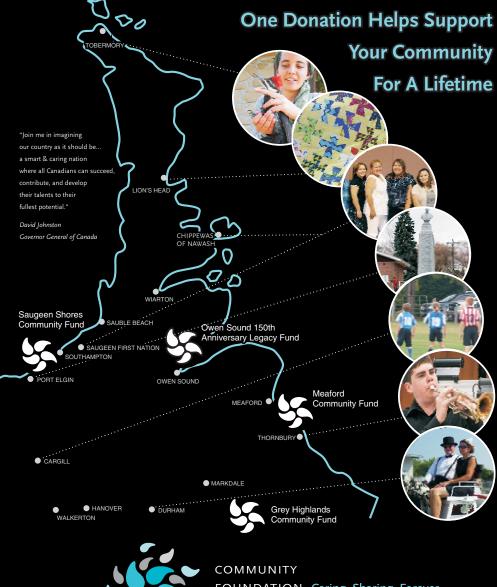


The printing of this report



Volunteers

Volunteers are needed in each community in Grey Bruce to act as Ambassadors for the Foundation by explaining the role of the Foundation, making contact with local donors or getting in touch with organizations that would be interested in having the Executive Director speak at a meeting. Interested? Phone 519-371-7203.





FOUNDATION Caring · Sharing · Forever **GREY BRUCE**