

What is Community Foundation Grey Bruce?

Established in 1994, Community Foundation Grey Bruce is a registered charity that accepts donation, issues tax receipts and invests the money in perpetuity. Grants are distributed, across Grey & Bruce, yearly from the earned income.

Three key focuses:

- 1. We generate long term resources by accepting donations from the public, creating endowed funds, which are pooled and invested. The earned income is then granted to registered not for profit organizations in Grey and Bruce.
- 2. We grant to the widest possible range of registered not for profit organizations who, in turn, provide initiatives and projects of importance to communities within the Counties of Grey and Bruce.
- 3. We bring people or organizations together from all parts of our communities to stimulate new ideas, to encourage participation and to strengthen community philanthropy.



Grant to the Canadian Mental Health Assoc. for a Community Garden project.

Engaging Hearts & Minds:

Secure our future as a Smart & Caring Community

A call to action by Governor General David Johnston



"Smart & Caring Community Fund for Education & Scholarships"

Community Foundation Grey Bruce has determined that the greatest need going forward to 2017 in Grey & Bruce Counties is Education & Scholarships. To meet this need, a new "Smart & Caring Community Fund for Education & Scholarships" initiative will create an Endowed Fund with a 4-year goal of \$1 million to support applicants from the two Counties who are furthering their education.

The program criteria, application process and grant review will be coordinated through the Foundation's Grant Review Committee. Establishment of the criteria will be determined with the assistance of School boards, Post Secondary Institutions, apprenticeship Programs, OYAP, First Nations advisors and Workplace Programs. Once created, the application will be available on Community Foundation Grey Bruce's website.

www.communityfoundationgreybruce.com



Remembering Eva Leflar

Eva Leflar was a committed philanthropist and supporter of Owen Sound area charities. In 1994, Miss Leflar made the first donation to the newly formed Owen Sound & Area

Community Foundation, enabling the beginning of the Foundation's important role in the area for the next 20 years. Eva continued to give: creating an endowed fund supporting music festival students in memory of her friend Betty Prettie, building a multi-million dollar Endowment Fund in 2008 which grants to her favourite charities forever, and, after her passing in December 2012, willing over \$6 million to the Community Foundation Grey Bruce in 2013.

Community Foundation Grey Bruce is honouring Eva Leflar and her charitable vision with a Memorial Tree Planting Program in partnership with Municipalities and Territories in Grey & Bruce Counties. A memorial plaque will be erected at each location as a tribute to Miss Leflar.

The Foundation is honoured and humbled to have known this generous and extraordinary woman.



2014 - Celebrating 20 Years Of Giving in Grey Bruce



2013 grants to organizations with music interests.

From small beginnings in 1994 as a local Owen Sound community fund to a Foundation encompassing all of the 2 Counties and Territories with assets of \$12 million by 2013, Community Foundation Grey Bruce has reason to celebrate!

Watch for events and activities in your community and help us commemorate 20 years in 2014.

2001 grant presentation: Ellen Crymble presenting to Dorothy Vick of Billy Bishop Museum and Jim Henderson of Marine & Rail Museum



CFGB - Condensed Balance Sheet as of Dec. 31, 2012

	2012	2011
Assets:		
Cash	\$104,220.	\$122,379.
Investments	6,273,980.	5,578,388.
Accounts Receivable	14,778.	13,819.
Inventories	1,244.	1,871.
Total Assets	\$6,394,222.	\$5,716,457.
Liabilities:		
Current	17,406.	16,328.
Fund Balances:	6,376,816.	5,700,129.
Total	\$6,394,222.	\$5,716,457.

Audited statement, prepared by BDO, chartered accountants, available upon request from the Foundation office.



Board of Directors Chair Report

Donna Elliot

It has been a very exciting year for the Community Foundation Grey Bruce. This year we distributed over \$255,000 in community grants to more than 40 not-for-profit organizations, donor-designated charities and scholarships within Grey Bruce.

We are continuously motivated by the results we achieve, our responsibilities as stewards of your donations and ensuring a positive and lasting legacy in our community.

We have restructured our scholarship investment management to provide predictable returns. This change pairs nicely with the matched funding program that we will introduce in October where all new money invested, the Foundation will match \$0.50 cents to every dollar to a maximum of \$10,000.00. We are also happy to be meeting the Governor General's challenge to create Smart and Caring Communities with a new scholarship that we aim to grow to \$1 million by 2017.

We want to thank Bruce Power for sponsoring our annual report again for 2013. We very much appreciate their support and look forward to future collaborations. We also want to thank all of our donors, supporters, ambassadors and volunteers for our past and future success.

In 2014, we will be celebrating our 20th Anniversary and many plans are in the works, so watch out for our celebratory events as they will be of interest to everyone.

I have only touched on a few important initiatives of the Foundation. There is so much more and I am looking forward to my second year as Chair.

Volunteers are always welcome!

The printing of this report was generously supported by:



Board of Directors 2013

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Foundation Administrator: Wendy Bachiu

Caring · Sharing · Forever



Executive
Director
Report

Roberta Brignell

The Power of Community

Neighbours, families, friends, even strangers need each other, this we know for sure. Over the past 10 years I have learned how to celebrate and confirm the importance of compassionate and resilient communities. In 2014, we have much to celebrate with the Foundations 20th Anniversary and the celebration of the "Power of Community".

Communities grow and mature because we decide to value our leaders, businesses, families, children and volunteers. The countless hours of time, knowledge, and acts of kindness create a community. The sheer number of community people who give back speaks to tremendous civic engagement and community resilience. Strong communities are places where residents interact more often about civic issues, mobilize the talents of their neighbours, and honour the unique environmental, social and economic features of where they live.

It is my great pleasure to work with the wonderful communities within Grey and Bruce Counties as well as all of the amazing organizations and people that I have come to know.

Ask Us:

- How to participate in a Matched Funding program
- How Capital Gains are waived with your donation
- The advantages of donating Invested Securities
- How to donate a Life Insurance Policy or include the Foundation in a Will

New at the Foundation

Wes-for-Youth Online.ca

After their son's suicide, Jamie & Yolanda Cameron of Walkerton saw a need for helping distressed teens in times of emotional stress. With the help of Community Foundation Grey Bruce, Wes for Youth Online.ca became a reality to fill that need. Executive Director, Roberta Brignell, worked closely with the Camerons, connecting them with the Canadian Mental Health Association, helping write a grant application for funding from the Ontario Trillium Foundation, and setting up both an Endowed fund and a Flow-through fund to which donations could be directed. Wes for Youth Online was officially went live on June 6, 2013 with 2 online professional and qualified counsellors available to young people. Within the first 3 months, 21 young people had registered and used the online crisis counselling. To learn more, go to www.wesforyouthonline.ca Photo of their son, Wes Cameron, above.



Marjorie & Mac Gingrich Endowed Fund

Both Marjorie (photo to right) and Mac Gingrich were raised in Bruce County and have backgrounds in education and nursing. In 2013 when Marjorie set up an Endowed Fund, she decided to support Grey & Bruce students studying medical sciences and research at post secondary level. "It is important to me to give back to the community," says Marjorie, "especially if I can benefit future generations with education through scholarships from the Endowed Fund which will grow with a designation in my will."



Community Waterfront Centre Endowed Fund

When the City of Owen Sound announced that it would be closing the Marine & Rail Museum located in the old train station on the harbour front, the citizens of the city took action. After community meetings, the Community Waterfront Centre Board of Management was created and came up with a proposal & plan for a sustainable way to save the Museum. With donations quickly pouring in, the Board set up an endowed fund at Community Foundation Grey Bruce to provide for ongoing financial support for the Museum.



George Anderson Endowed Fund

George Anderson was born in Lucknow, Ontario on June 12, 1935, the third child of Norma and Wilfred (Wiff) Anderson, and younger brother to Mary and Ruth. As a young man he travelled the world, collecting experiences and exotic gifts for his young nieces and nephews. Returning to Canada he lived and worked in several cities and provinces before returning to Lucknow in 1974, where he became very involved in the life of the town. After George's sudden death at Christmastime in 2009, his nieces and nephews looked for a way honour his memory and created an Endowed Fund that will give an award each year to a deserving high school student who is active in the community of Lucknow.

Cover photos: Many organizations across Grey Bruce have received grants from the Foundation.



**One Donation
Helps Support
Grey Bruce
For A Lifetime**



Community Foundation Grey Bruce

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www.communityfoundationgreybruce.com



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